Plex 153

FUND

Managed Exposure to the ISO 20022 Digital Asset Ecosystem

A straightforward path to digital asset returns.

STRICTLY PRIVATE — FOR ACCREDITED INVESTORS ONLY •

NOT A PUBLIC OFFERING · REGULATION D • *See Amendment on reverse for full terms*

THE OPPORTUNITY

A structured path to digital asset returns

Every decade or so, a structural shift in global finance creates a narrow window where informed, early positioning produces extraordinary outcomes. The adoption of the internet in the 1990s. The rise of mobile payments in the 2010s. Today, we are living through the next one — and the window is open right now.

What we offer is a structured, fully managed path to participate in this transformation — **with institutional-grade custody and a clear return structure you can evaluate before committing a single dollar.** But this fund is not just about financial returns. A portion of the gains generated is intended to be deployed where they matter most: **powering local businesses, funding technology and education programs, and investing in the communities that need it most.**

THE MACRO CONTEXT

From Petrodollar to on-chain dollar

In 1971, the global financial system changed forever when the United States ended the dollar's link to gold. Within decades, the Petrodollar — a system where global oil trade required U.S. dollars — had made the dollar the undisputed foundation of world commerce. That era defined how money moved for 50 years.

Today, that system is evolving again — not through disruption, but through digitization. Blockchain-based infrastructure is becoming the next layer of global finance, and the U.S. dollar is being positioned at its center through tokenized assets, stablecoins, and digital payment rails. ISO 20022-compliant digital assets are the technology layer that makes this new system function — the messaging standard, the settlement infrastructure, and the connectivity layer between the old financial world and the new one.

THEN · 1971–PRESENT

The Petrodollar Era

Global oil markets required U.S. dollars. Energy drove dollar demand worldwide. The financial system ran through centralized intermediaries — banks, exchanges, settlement houses — with processes taking days and significant cost.

NOW · THE EMERGING ERA

The On-Chain Dollar

Every tokenized U.S. Treasury and dollar-backed digital asset extends global dollar usage through digital rails. Financial assets now drive demand — not oil. Settlement happens in seconds, not days. ISO 20022 is the infrastructure standard making it possible.

$25B+	250×	<1%
REAL-WORLD ASSETS TOKENIZED ON-CHAIN TODAY	GROWTH SINCE 2020 FROM $100M TO $25B+	OF $100T GLOBAL WEALTH CURRENTLY IN DIGITAL ASSETS

INSTITUTIONS ALREADY DEPLOYED IN TOKENIZED ASSETS

- BlackRock
- JPMorgan
- Goldman Sachs
- Franklin Templeton
- NYSE
- Nasdaq
- BIS (Bank for International Settlements)
- G20 Financial Stability Board
- SEC & CFTC Joint Guidance

This is the context. ISO 20022 is the position.

The transition from Petrodollar to On-Chain Dollar is not speculative. It is institutional, regulatory, and structural — already validated by BlackRock, Franklin Templeton, the SEC, the CFTC, the NYSE, and SWIFT itself. The infrastructure is being built. The capital is beginning to move.

Plex 153 Fund is positioned at the convergence of this shift. We invest in ISO 20022-compliant digital assets — the assets engineered to operate within the next generation of global financial infrastructure. A shift of just 3–5% of the $100 trillion global wealth management industry into this space represents trillions of dollars moving through blockchain-based financial rails. We are positioned early — before that reallocation is fully priced in.

INVESTOR PROTECTION

How your capital is protected

Institutional & insured custody

Investor assets are held in institutional, insured digital custody through a federally regulated custodian. Investors have no direct custody relationship with our custodial partners — that is managed entirely by Plex 153 Fund on your behalf.

Three-principal governance

Plex 153 Fund LLC is managed by three equal principals (33% each) under a formal operating agreement. All material fund decisions require structured approval — no single partner acts unilaterally with investor capital.

Institutional adoption only

We invest only in digital assets that global financial institutions — central banks, payment networks, and regulated financial firms — have already adopted or endorsed. No speculative projects. No unregulated exposure.

Investor-first reporting

Quarterly reports give you full visibility into portfolio status, market context, and milestone progress. Every figure is tied to publicly verifiable market data you can check at any time.

WHY NOW

The infrastructure shift already underway

Over the past decade, we have been studying a quiet but profound transformation in global finance. ISO 20022 — the new international standard for financial messaging — is not a future proposal. It is happening now, at the highest levels of the global financial system, and the pace of adoption has accelerated dramatically in the past 18 months.

A carefully selected portfolio of digital assets has been purpose-built to operate within this new infrastructure — technology holdings with active institutional relationships and documented use cases in real-time, cross-border payment settlement. Plex 153 Fund allocates investor capital into this portfolio, managed entirely on your behalf through our institutional custody chain.

What has already happened — verified milestones

SWIFT migration completed — 90% of global transactions follow by early 2026. November 2025 marked the point of no return: all cross-border payment traffic on SWIFT's network now runs exclusively on ISO 20022, with nearly 200 market infrastructure initiatives worldwide already on board. SWIFT projects 90% of global transactions will follow by early 2026 — and BlackRock, Fidelity, and JPMorgan have already built the institutional infrastructure to move with it. The institutions are not coming. They are here.

The US Federal Reserve joined the standard on July 14, 2025. Fedwire — the Federal Reserve's high-value payment system processing trillions of dollars daily — officially adopted ISO 20022. This is the most significant signal yet that the US financial system is fully committed to this transition.

The CLARITY Act passed the House, July 2025. The Digital Asset Market CLARITY Act passed the US House of Representatives with strong bipartisan support — 294 votes in favor, including 78 Democrats. The Senate Banking Committee has since released its own discussion draft. For the first time in the industry's history, a clear regulatory framework for digital assets is within reach in the United States.

Why this moment is unique: we are past the speculation phase and inside the adoption phase — but the market has not yet fully priced in what this infrastructure shift means. That gap between where adoption stands and where valuations stand is precisely where patient, informed capital has historically produced its strongest returns.

01

You invest

Your capital is allocated into a curated portfolio of ISO 20022-compliant digital assets — purpose-built for the next generation of global payment infrastructure.

02

The market grows

As the total global crypto market capitalization crosses defined milestones, each threshold unlocks a progressively higher participation return for investors.

03

You get paid

Returns are distributed progressively at each of four milestones — starting at 7.8% and reaching up to 22% at the $5.5 trillion total market cap threshold.

YOUR RETURN

What is your ROI?

This is not a fixed return and it is not a promise. It is an opportunity to participate in a fund structured to generate gains above the broader market as digital asset infrastructure matures.

Your financial return is tied to the growth of the total global cryptocurrency market capitalization — a single, publicly verifiable number. As that number crosses each of four milestones, your participation return increases progressively. You do not need the entire market to perform perfectly — you simply need it to grow, which the structural forces now in motion strongly suggest it will.

At Tier 3, you hold the pen: lock in 18.0% or press on to the 22.0% maximum at Tier 4. No action is ever taken without your written instruction.

MILESTONE	MARKET CAP	RETURN	WHAT THIS MEANS
Baseline	— $2.6 Trillion	0%	Current floor. Capital fully deployed and actively managed. No distribution yet — the market must move first.
Tier 1 $3.5 Trillion		**7.8%**	Strong milestone. A portion of the portfolio rotates into conservative assets, locking in gains.
Tier 2 $4.0 Trillion		**11.2%**	Continued rotation into index funds, ETFs, or commodities as the ecosystem expands.
Tier 3 $4.5 Trillion ★ YOUR DECISION		**18.0%**	At this milestone you choose: **withdraw at 18.0%** or remain invested and target the maximum 22.0% return. No action is taken without your written instruction.
Tier 4 $5.5 Trillion MAXIMUM RETURN		**22.0%**	Maximum participation return at full market expansion. Available to investors who elected to continue at Tier 3. Early withdrawal is not available before Tier 3.

WITHDRAWAL POLICY

Investor capital is committed to Plex 153 Fund LLC for the duration of the milestone period — managed by three equal principals (33% each) under a formal operating agreement. Withdrawals are not available before the Tier 3 milestone ($4.5T) is reached. *At Tier 3, you decide: lock in 18.0% or hold for Tier 4 and the 22.0% maximum. Your choice, in writing. Not before.*

Why this fund, why now — the gap that needs filling

Banks have been pulling back since Q1 2022 — and it has not stopped. Credit standards for small businesses have tightened for **13 consecutive quarters**. Large bank approval rates fell to just 13.5% in early 2025. One in three small business owners who apply for financing are denied — not because their businesses aren't viable, but because the system was never truly built for them.

Technology and education are the multiplier — and they need capital to scale. When a small business gains access to the right digital tools, the results are immediate and measurable. The gap between what technology can do for local businesses and what local businesses can currently afford is one of the most solvable problems in the American economy — if the right partnership, education, technology and capital shows up.

Plex 153 is designed to be part of the answer. When the market grows and returns are generated, we deploy gains into the businesses, programs, and communities that traditional capital has left behind. You are not just investing in a fund. You are investing in a system built by people who have already done this work — and who know exactly where it makes a difference.

OUR PRINCIPLES

Multiply · Dignify · Excel

These are not marketing words. They are the three lenses through which every fund decision is made — from what we invest in, to how we manage your capital, to how we operate.

I

Multiply

Capture compounding returns as capital reallocates into ISO 20022-aligned digital assets — early positioning in the shift to on-chain financial infrastructure.

II

Dignify

Extend institutional-grade access to digital asset opportunity — giving our investors a disciplined, transparent path into the on-chain economy.

III

Excel

Institutional-grade custody, rigorous governance, and complete transparency across every digital asset position.

TRANSPARENCY

What you receive each quarter?

Every quarter, a full written report is delivered to you covering:

01

Portfolio status

Current portfolio value and custody confirmation through DWP and Anchorage Digital.

02

Market context

What happened in the digital asset ecosystem this quarter and what it means for the fund.

03

Milestone tracker

Exactly where we stand relative to each tier, with current market cap and distance to next milestone.

04

Fund operations

Fee summary, advisory activity, and any material changes to strategy or structure.

05

Your projection

Personalised return figures updated to reflect current market conditions and your investment amount.

06

Principal note

A direct note from the Plex 153 management team — honest, clear, tied to verifiable data.

NEXT STEPS

Ready to take the first step?

We are not asking for a decision today. We are asking for a conversation. If this fits what you are looking for, here is how we move forward together.

01

Connect With Us

Reach out and let us know you are open to learning more. No commitment required — just a conversation.

02

Get to Know Us

Trust is built person to person. Let us introduce ourselves, our values, our team, and what drives us.

03

Hear Our Proposal

We walk you through the full model — the opportunity, the milestones, the return structure, and how your capital is protected.

04

Decide if It Fits

Ask every question you have. Take your time. We want you to feel completely confident before moving forward.

05

Get Started

Commit alongside us and put your capital to work in a fund built to grow your investment and support the communities we serve.

Schedule a conversation

A 30-minute call is all it takes. No pressure, no obligation — just an honest conversation about whether this is the right fit for you.

Contact us to book your introductory call

[Insert contact details / booking link]

ON THE CALL WE COVER

- Full walkthrough of the participation model
- The custody chain and how your capital is protected
- The milestone structure and what we are watching
- The communities we serve and how the returns are deployed
- Any questions you have, answered directly and honestly

IMPORTANT DISCLOSURE

This document is for informational and discussion purposes only and does not constitute an offer to sell securities or a solicitation to invest. This offering is being made pursuant to an exemption from registration under Regulation D of the Securities Act of 1933. Plex 153 Fund LLC is managed by three equal principals (33% each). Asset custody is provided through Digital Wealth Partners (DWP), utilizing institutional, insured custody through a federally regulated custodian. All return figures — including the 22% maximum participation return at Tier 4 — are illustrative projections based on a milestone-linked participation model and are not a guarantee of future results. Digital asset investments involve significant risk, including the potential for partial or total loss of capital. There is no fixed timeline for milestone achievement — market cap thresholds may be reached quickly, may take an extended period, or may not be reached at all. This is a long-term, illiquid commitment. Please consult a qualified financial advisor and tax professional before making any investment decision. See the Amendment and Investment Acknowledgement for full terms.

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